

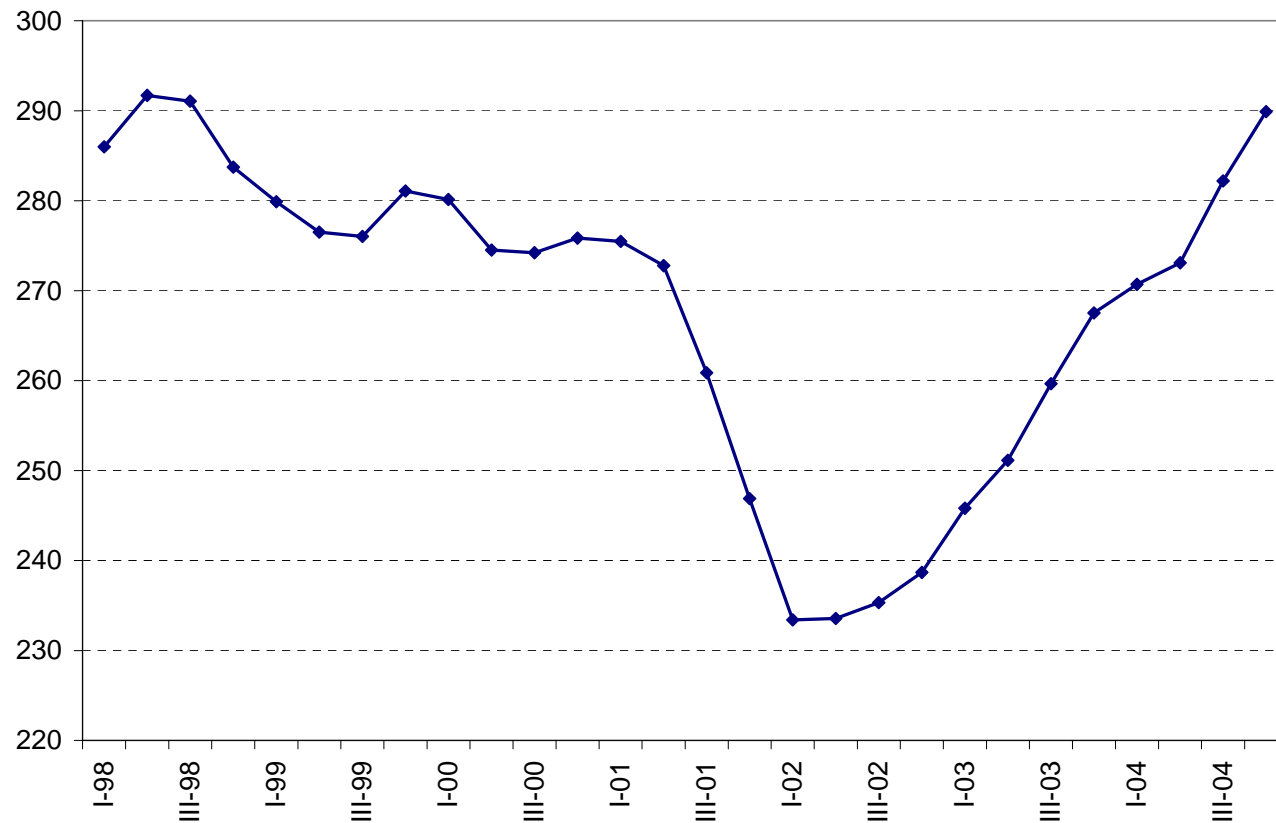
# New scenario for coal in Argentina

Daniel Perczyk

Instituto Torcuato Di Tella

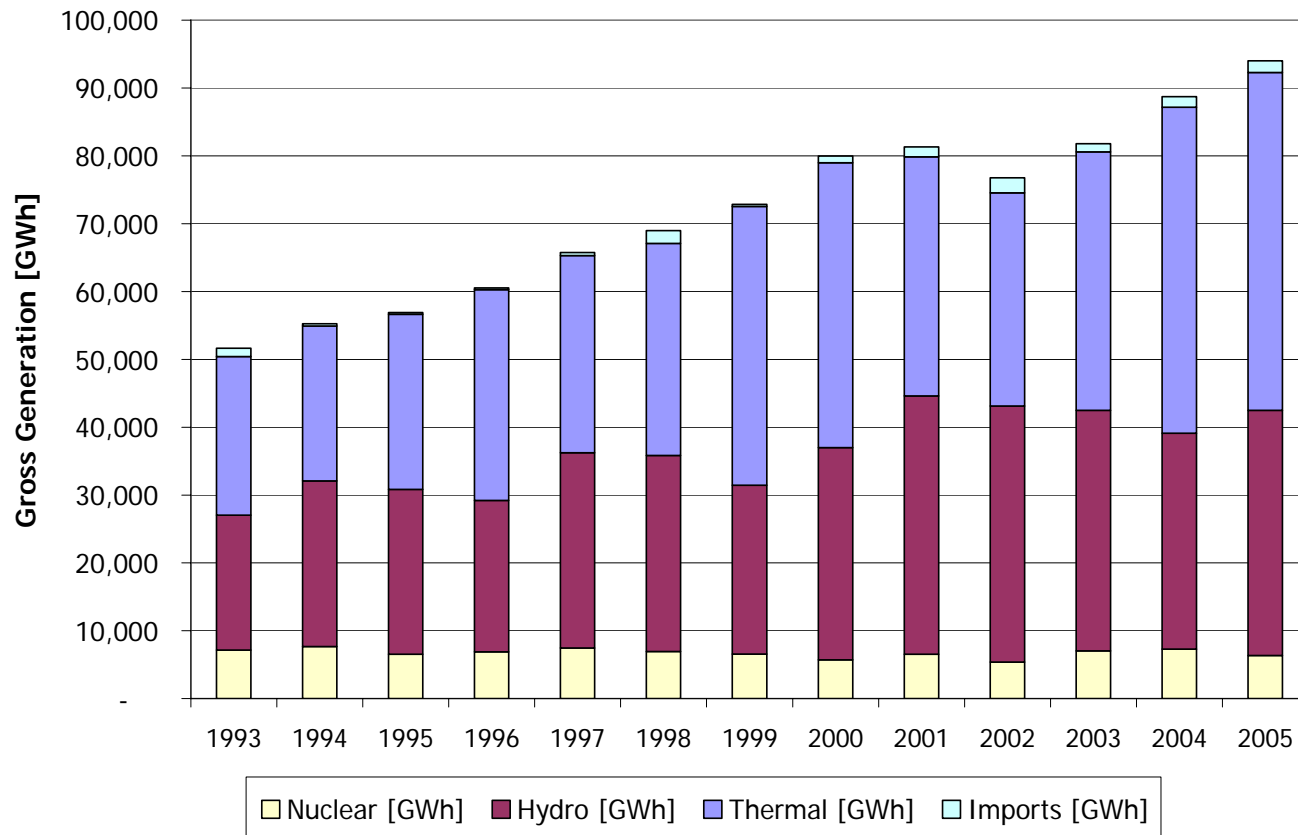
# The economy is recovering

GDP (in 1993 10<sup>9</sup> \$)



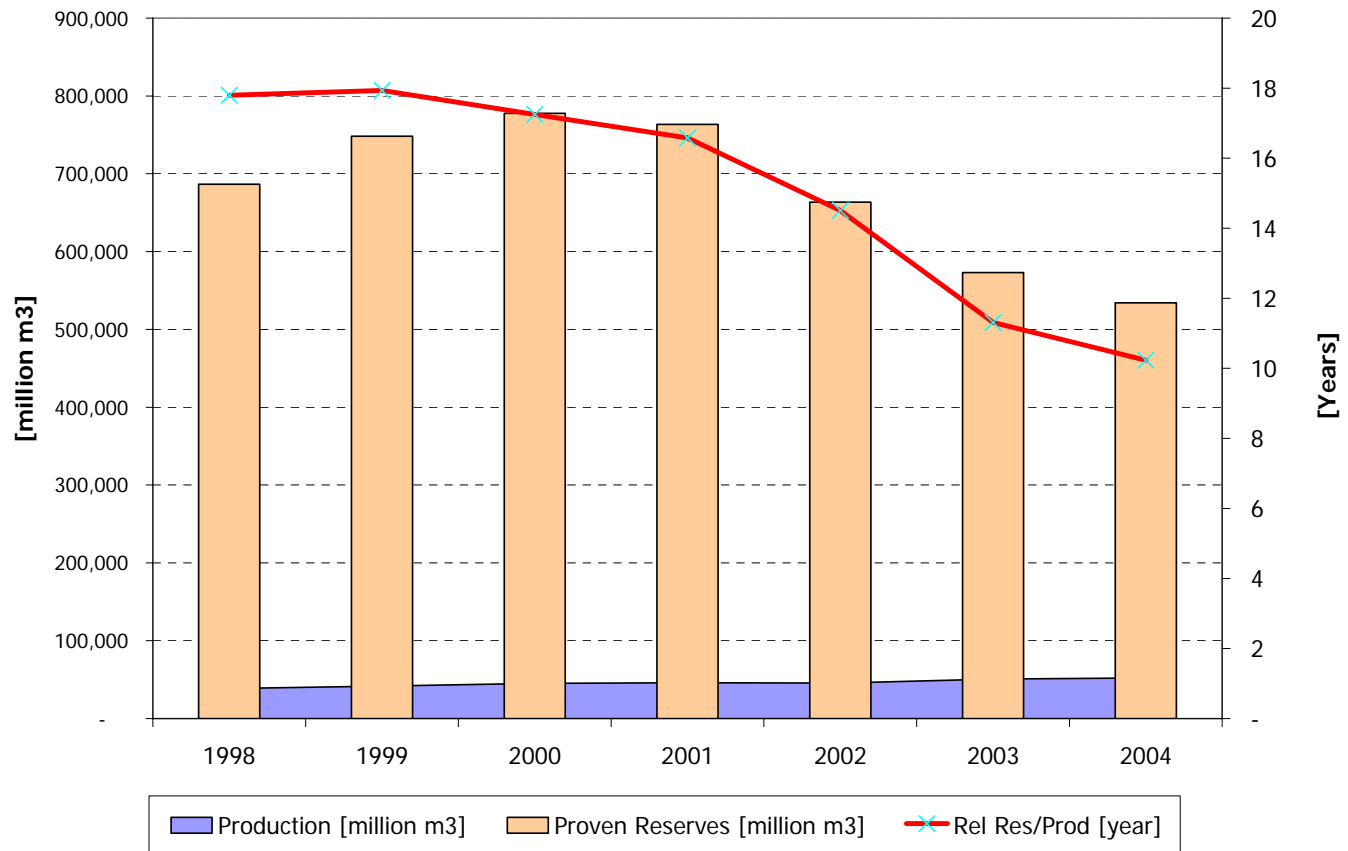
# Energy demand

## Gross Electricity Generation Evolution [GWh]



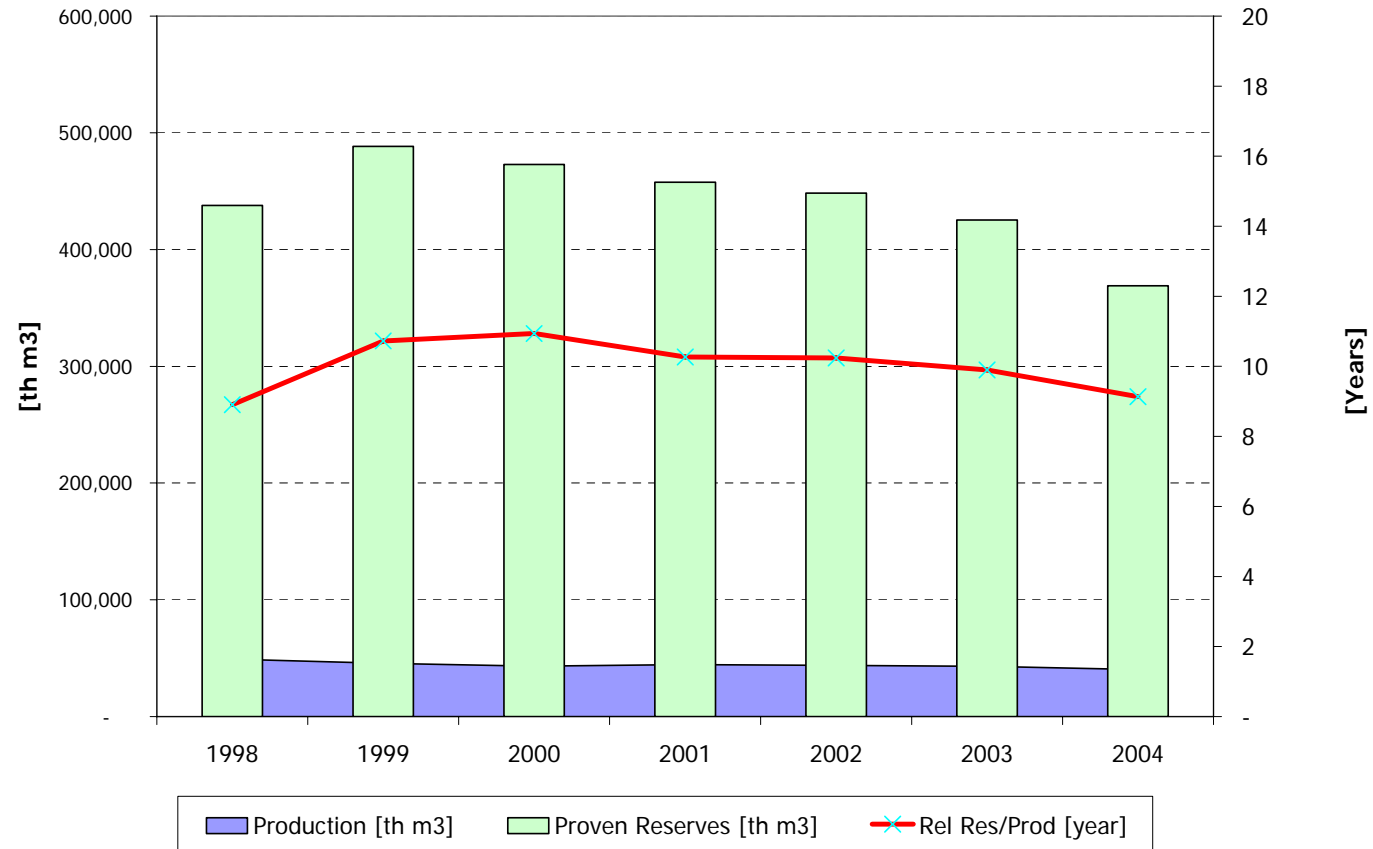
# Natural gas

## Natural Gas Production & Reserves



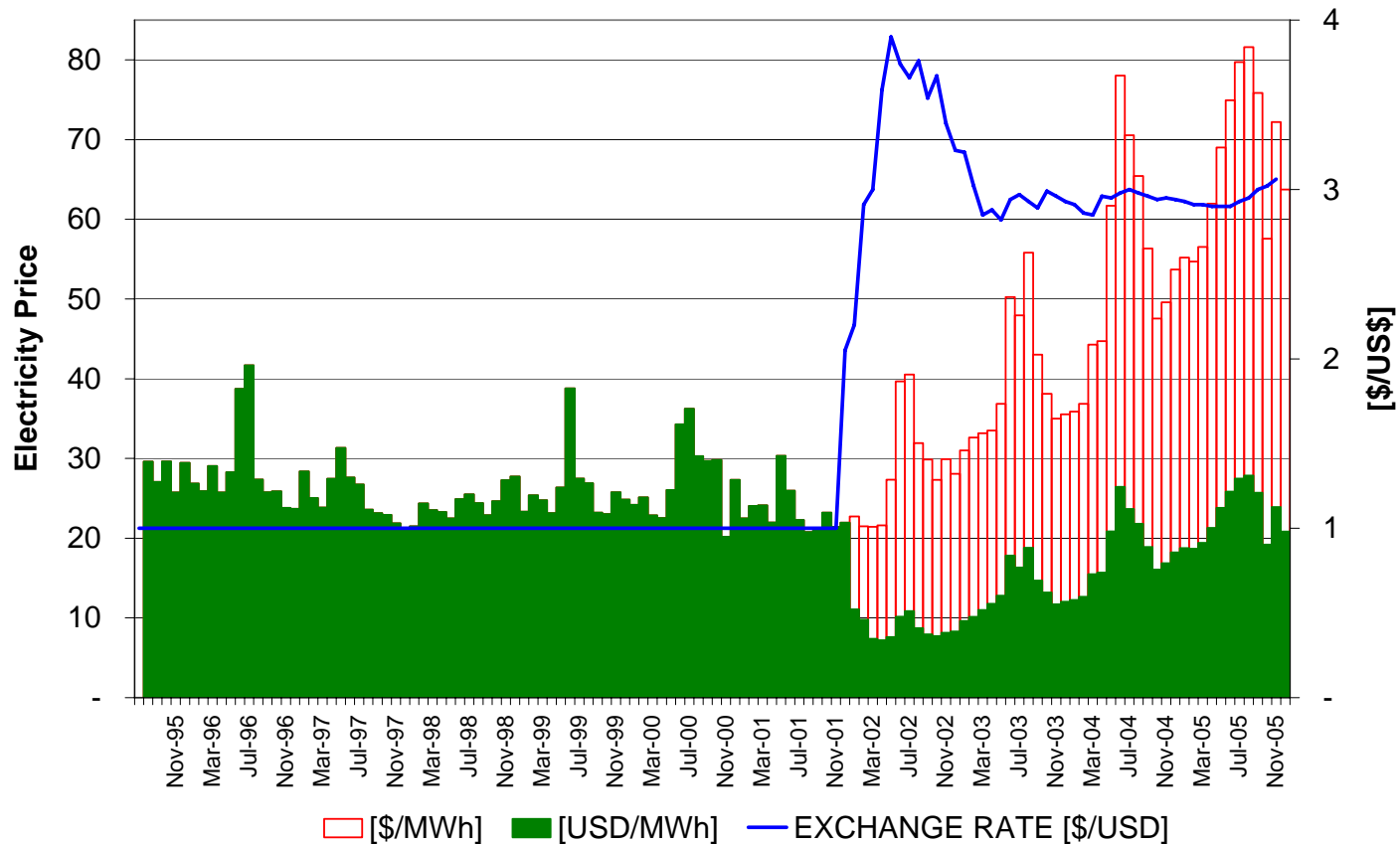
# Oil

## Oil Production & Reserves



# Energy prices

## ENERGY + CAPACITY ELECTRICITY PRICE



# New scenario for coal

Natural gas reserves decreasing

Energy demand and energy prices increasing

Alternative suppliers of natural gas

Expansion of the grid

# Río Turbio

Reserves 750 million tonnes

Production (2004) 0.2 million tonnes

Before 90s. YCF (government)

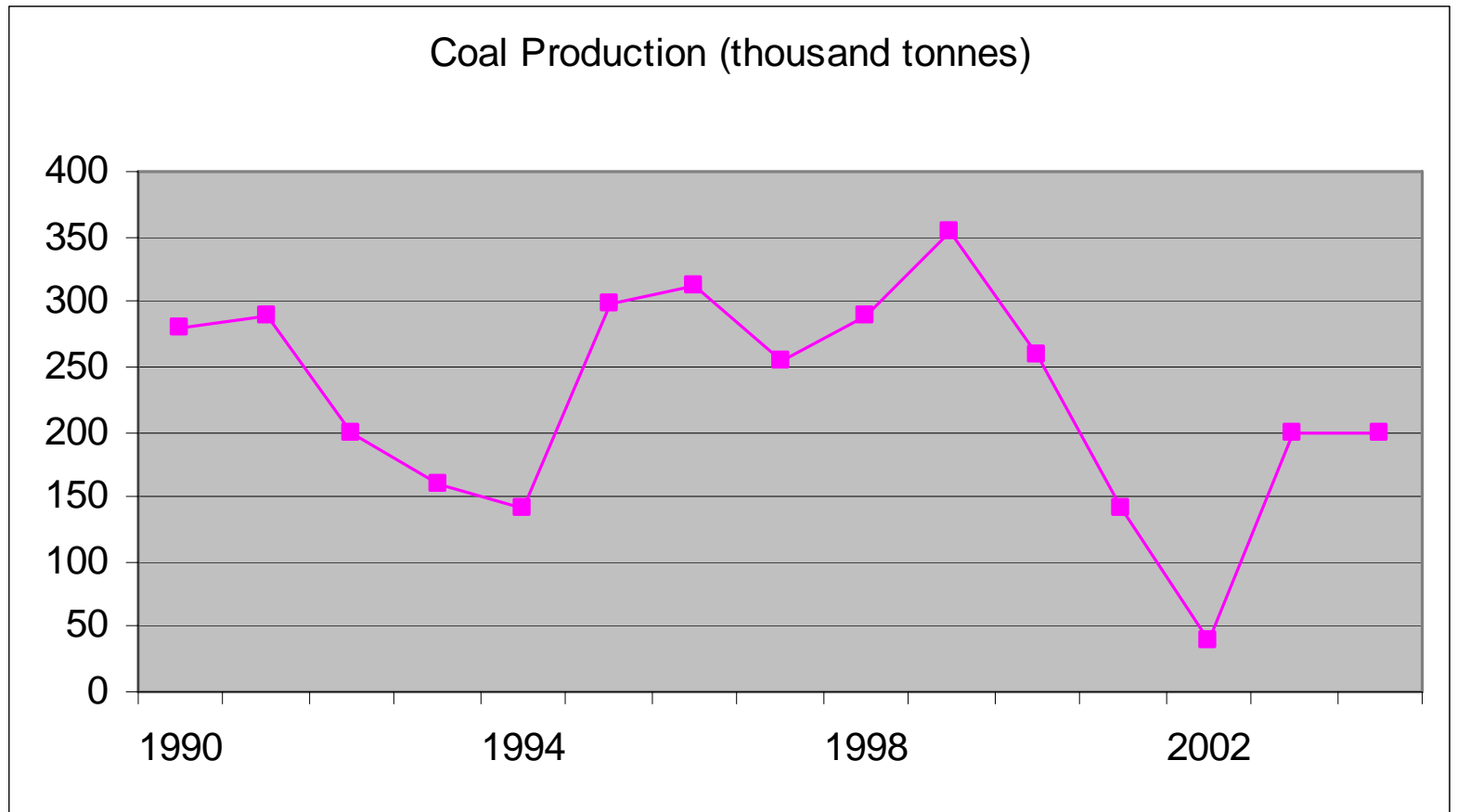
90s. Concession

2002 Rescission

Present YCRT (government)



# Río Turbio



# Opportunities

500 KV line arriving to Río Gallegos

Río Turbio is connected by railway with Río Gallegos

Two new projects:

- 50 MW in Río Turbio
- 500 MW in Río Gallegos

Production level 1 million tonnes per year

CMM: 1 m<sup>3</sup> of methane per t of coal

# Barriers

Institutional

Investment

Technological

Daniel Perczyk

dp@itdt.edu

 Instituto Torcuato Di Tella

Buenos Aires, Argentina